

Monday, June 27, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar sangat terpukul setelah adanya hasil referendum Brexit yang menunjukkan bahwa mayoritas penduduk Inggris ingin keluar dari Uni Eropa. Hal ini menyebabkan kenaikan permintaan aset safe haven seperti emas, US Treasuries dan juga Japanese Yen. Untuk minggu ini, dengan tidak adanya data penting dari ekonomi utama dunia, pasar akan cenderung masih berada di dalam keadaan agak 'shock' dengan perkembangan tersebut.
- **Indonesia:** Bank Indonesia mengatakan bahwa adanya penurunan Rupiah dalam beberapa hari ini masih dalam range yang bisa diterima, mengingat adanya faktor global yakni volatilitas yang melejit setelah referendum Brexit.

## Analisa Sekilas

- **FX:** GBP masih dalam tahap melemah dengan adanya shock sentimen pasar terhadap hasil referendum Brexit akhir minggu lalu. Pagi ini, GBP anjlok sebesar 2% ke bawah level 1,34 terhadap USD.

### OCBC NISP

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## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13391	EUR-USD	1,1117	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14899,47	GBP-USD	1,3679	DJIA	17400,75	-610,32
GBP-IDR	18633,82	USD-JPY	102,22	Nasdaq	4707,98	-202,06
JPY-IDR	130,10	AUD-USD	0,7466	Nikkei 225	14952,02	-1286,33
AUD-IDR	9895,65	NZD-USD	0,7124	STI	2735,39	-58,46
CAD-IDR	10292,81	USD-CAD	1,3004	KLCI	1634,05	-5,93
SGD-IDR	9893,46	USD-CHF	0,9720	JCI	4834,57	-39,74
MYR-IDR	3271,90	USD-NOK	8,3331	Baltic Dry	609,00	13,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,85		1Y	6,89		
1 Minggu	5,46		2Y	7,22		
1 Bulan	6,36		5Y	7,60		
3 Bulan	7,08		10Y	7,79		
6 Bulan	7,44		15Y	8,04		
12 Bulan	7,72		20Y	8,02		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &  
Strategy

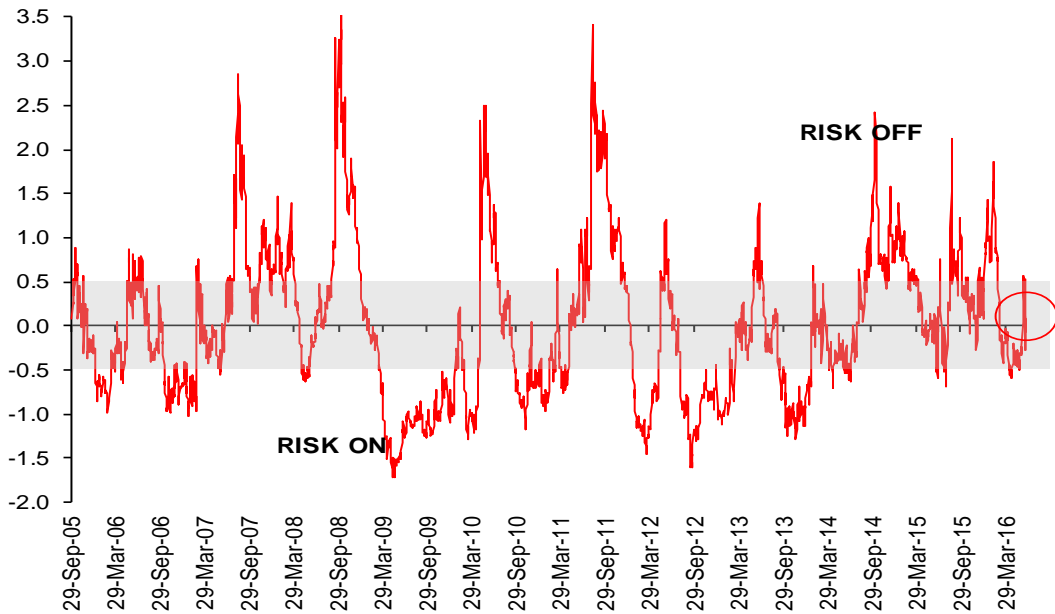
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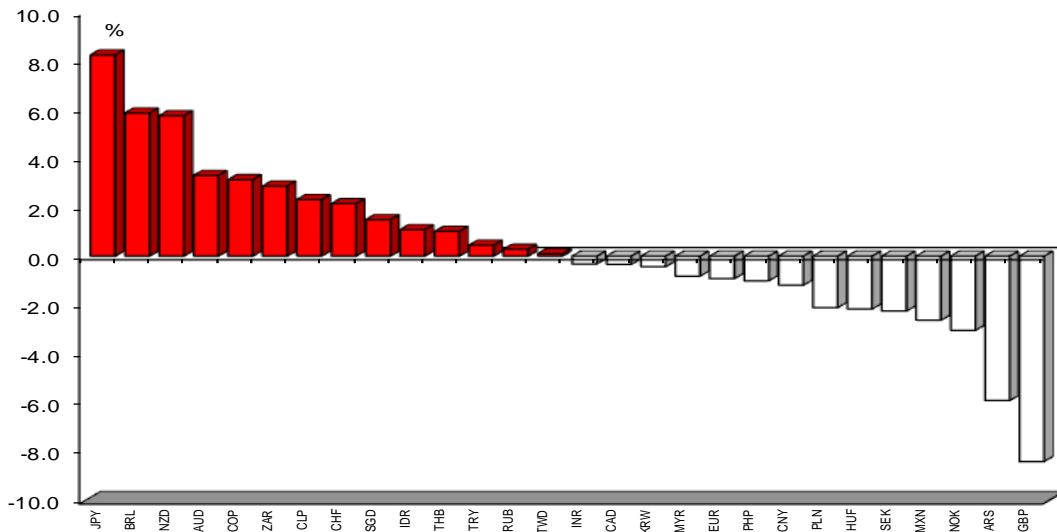
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/24/2016 09:00	PH Imports YoY	Apr	20.00%	29.20%	11.70%	--
06/24/2016 09:00	PH Trade Balance	Apr	-\$1883m	-\$2275m	-\$1747m	--
<b>06/24/2016 09:41</b>	<b>VN CPI YoY</b>	<b>Jun</b>	<b>2.40%</b>	<b>2.40%</b>	<b>2.28%</b>	--
<b>06/24/2016 11:30</b>	<b>TH Customs Exports YoY</b>	<b>May</b>	<b>-3.20%</b>	<b>-4.40%</b>	<b>-8.00%</b>	--
06/24/2016 11:30	TH Customs Imports YoY	May	-5.00%	0.50%	-14.92%	--
06/24/2016 11:30	TH Customs Trade Balance	May	\$2434m	\$1540m	\$721m	--
06/24/2016 13:00	SI Industrial Production SA MoM	May	-0.90%	-0.40%	4.80%	4.40%
<b>06/24/2016 13:00</b>	<b>SI Industrial Production YoY</b>	<b>May</b>	<b>1.00%</b>	<b>0.90%</b>	<b>2.90%</b>	<b>3.00%</b>
<b>06/24/2016 14:45</b>	<b>FR GDP QoQ</b>	<b>1Q F</b>	<b>0.60%</b>	<b>0.60%</b>	<b>0.60%</b>	--
<b>06/24/2016 14:45</b>	<b>FR GDP YoY</b>	<b>1Q F</b>	<b>1.40%</b>	<b>1.30%</b>	<b>1.40%</b>	--
<b>06/24/2016 15:30</b>	<b>TH Foreign Reserves</b>	<b>Jun-17</b>	--	<b>\$179.7b</b>	<b>\$178.9b</b>	--
<b>06/24/2016 16:00</b>	<b>GE IFO Business Climate</b>	<b>Jun</b>	<b>107.4</b>	<b>108.7</b>	<b>107.7</b>	<b>107.8</b>
<b>06/24/2016 16:00</b>	<b>GE IFO Current Assessment</b>	<b>Jun</b>	<b>114</b>	<b>114.5</b>	<b>114.2</b>	--
<b>06/24/2016 16:00</b>	<b>GE IFO Expectations</b>	<b>Jun</b>	<b>101.2</b>	<b>103.1</b>	<b>101.6</b>	<b>101.7</b>
<b>06/24/2016 16:00</b>	<b>IT Retail Sales MoM</b>	<b>Apr</b>	<b>0.40%</b>	<b>0.10%</b>	<b>-0.60%</b>	--
06/24/2016 16:00	IT Retail Sales YoY	Apr	--	-0.50%	2.20%	2.10%
06/24/2016 16:30	UK BBA Loans for House Purchase	May	37850	42187	40104	39967
<b>06/24/2016 20:30</b>	<b>US Durable Goods Orders</b>	<b>May P</b>	<b>-0.50%</b>	<b>-2.20%</b>	<b>3.40%</b>	<b>3.30%</b>
06/24/2016 20:30	US Durables Ex Transportation	May P	0.10%	-0.30%	0.50%	--
06/24/2016 20:30	US Cap Goods Ship Nondef Ex Air	May P	0.30%	-0.50%	0.40%	0.60%
<b>06/24/2016 22:00</b>	<b>US U. of Mich. Sentiment</b>	<b>Jun F</b>	<b>94.1</b>	<b>93.5</b>	<b>94.3</b>	--
<b>06/27/2016 06:45</b>	<b>NZ Trade Balance</b>	<b>May</b>	<b>182m</b>	<b>358m</b>	<b>292m</b>	<b>326m</b>
06/27/2016 06:45	NZ Exports	May	4.31b	4.57b	4.30b	--
06/27/2016 06:45	NZ Imports	May	4.15b	4.22b	4.01b	3.98b
<b>06/27/2016 16:00</b>	<b>EC M3 Money Supply YoY</b>	<b>May</b>	<b>4.80%</b>	--	<b>4.60%</b>	--
<b>06/27/2016 16:30</b>	<b>HK Exports YoY</b>	<b>May</b>	<b>-2.00%</b>	--	<b>-2.30%</b>	--
06/27/2016 16:30	HK Imports YoY	May	-3.60%	--	-4.50%	--
06/27/2016 16:30	HK Trade Balance	May	-33.2b	--	-31.0b	--
06/27/2016 21:45	US Markit US Services PMI	Jun P	51.9	--	51.3	--
06/27/2016 21:45	US Markit US Composite PMI	Jun P	--	--	50.9	--
06/27/2016 22:30	US Dallas Fed Manf. Activity	Jun	-15	--	-20.8	--
<b>06/27/2016</b>	<b>MU Unemployment Rate</b>	<b>May</b>	--	--	<b>1.90%</b>	--
06/25/2016 06/30	VN Exports YTD YoY	Jun	6.50%	--	6.60%	--

Source: Bloomberg

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